

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC § 301 & 316.

18 Can any resulting loss be recognized? ▶ **NOT APPLICABLE TO THIS TRANSACTION. NO LOSS WOULD BE RECOGNIZED ON THE RETURN OF CAPITAL DISTRIBUTIONS. THE SHAREHOLDER'S COST BASIS SHOULD BE ADJUSTED TO REFLECT THE RETURN OF CAPITAL DISTRIBUTION WHICH MAY AFFECT REALIZED GAIN OR LOSS UPON DISPOSITION OF THE SHARES.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **THE INFORMATION PROVIDED HEREIN WILL BE PROVIDED TO EACH SHAREHOLDER ON THEIR 2023 FORM 1099 DIV STATEMENT, BOX 3.**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ RETAINED BY TAXPAYER Date ▶ 1-24-2024

Paid Preparer Use Only	Print your name ▶ <u>ANDREW METZGER</u>	Preparer's signature	Title ▶ <u>Treasurer, Controller & CFO</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶		Date	Firm's EIN ▶	
	Firm's address ▶			Phone no.	

CITY NATIONAL ROCHDALE GOVERNMENT BOND FUND EIN: 23-3024506
 Supplemental Attachment to Form 8937- Part II, Questions 14, 15 & 16.

Detail of the distributions paid during the fiscal year ending May 25, 2023 is described below:

Cusip 17800P480

Ticker CNBIX

Ex-Date	Record Date	Payable Date	Amount	Taxable Dividend Amount	Return of Capital Amount
Daily	Daily	02/01/2023	\$0.006946415	\$0.006706811	\$0.000239604
Daily	Daily	03/01/2023	\$0.006936244	\$0.006696989	\$0.000239255
Daily	Daily	04/03/2023	\$0.008598338	\$0.008301751	\$0.000296587
Daily	Daily	05/01/2023	\$0.008113265	\$0.007833410	\$0.000279855
Daily	Daily	05/17/2023	\$0.013096872	\$0.012645115	\$0.000451757

Cusip 17800P498

Ticker CGBAX

Ex-Date	Record Date	Payable Date	Amount	Taxable Dividend Amount	Return of Capital Amount
Daily	Daily	02/01/2023	\$0.004815728	\$0.004649618	\$0.000166110
Daily	Daily	03/01/2023	\$0.005031802	\$0.004858234	\$0.000173568
Daily	Daily	04/03/2023	\$0.006471639	\$0.006248409	\$0.000223230
Daily	Daily	05/01/2023	\$0.006048048	\$0.005839432	\$0.000208616
Daily	Daily	05/17/2023	\$0.011919705	\$0.011508552	\$0.000411153